

Capital Development Authority

INVITATION OF EXPRESSION OF INTEREST FOR ADVISORY SERVICES FOR ISSUANCE OF MUNICIPAL BONDS / SUKKUK.

Introduction:

Capital Development Authority was established in 1960 and is entrusted with planning, development and maintenance services for capital. The role of the Authority is continuously evolving and it is now imperative to review the current process and adopt the best practices in vogue today. The Authority aim is to transform CDA into a modern, forward looking and proactive urban organization to deal with the challenges of 21st Century.

The Authority management with the active support of Government of Pakistan on issuance of Municipal Bonds Sukkuk to generate funds for the self financed development Projects.

The Invitation.

CDA invites Expression of Interests (“EOIs”) from Banks/Financial Institutions/ Financial Consulting Organizations to advice on issuance of Municipal Bonds/ Sukkuk to generate funds for the self finance and development projects of the Authority. The Advisory should cover the following.

Description of Advisory services.

- 1) Advise on Regulatory issues.
- 2) Identification of possible financing alternatives and respective Structures.
- 3) Structure of Municipal Bonds
- 4) Facilitation of Regulatory Approvals.
- 5) Preparation of Information Memorandum and Investor Presentations.
- 6) Conduct Road Shows.
- 7) Advise on Placement and underwriting issues.
- 8) Any other task related to this task assigned by the Authority.

Eligibility.

- 1) The advisor should have atleast 15 years of relevant experience of above mentioned task.

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Timetable:

Last date for submission of EOIs by all interested parties should be submitted to CDA latest by March 9th, 2010. CDA retains the right to accept or reject any EOI at its discretion.

For any Quires and clarifications please contact:

Financial Advisor/Member

Executive Block – 5,
Capital Development Authority,
Khayaban-e-Suharwardi,
Islamabad – Pakistan

Tel: +9251-9253010

Fax:+9251-9253011

Email: member.finance@cda.gov.pk

Website: www.cda.gov.pk

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EOI FOR ISSUANCE OF MUNICIPAL BONDS

Note:

- Applicants must attach the following:
 - A clear cross sector relative value strategy
 - A clear investment strategy

Please fill in the details along with the requisite testimonials.

Name (Lead firm in case of consortium, Legal Status etc)
Address (Head office and Branch offices)

Legal Status of firm	
No. of years established in Pakistan	
No. of years of establishment globally	
No of Employees Globally	
No. of Employees in Pakistan	
No. of Employees - Finance	
No. of Employees – Project Management	
No. of Employees – HR	
No. of Employees – Administration	
Profitability of the firm (Attach annual financial statement)	
Turnover of the firm (Attach annual financial statement)	
NTN Number	
GST Number	

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Experience:

Number of Similar projects in Pakistan	
Number of Similar projects Globally	

Submitted By:

(Signatures)

Name:

Designation:

Date: